

<b>Code</b>	<b>HCD</b>
<b>Company name</b>	HCD Investment Producing and Trading Joint Stock Company
<b>Date</b>	09/17/2018
<b>Subject</b>	Report on the use of capital from public offering

**Content:**

HCD Investment Producing and Trading Joint Stock Company (HCD) has announced the use of capital from the stock issuance to raise charter capital (from VND135 billion to VND270 billion) as follows:

**I. Result of public offering:**

1. Name of stock: HCD Investment Producing and Trading Joint Stock Company
2. Stock code: HCD
3. Stock type: common stock
4. Exercise ratio: 100:95 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 95 new shares.)
5. Par value: 10,000 dongs/share
6. Offering volume: 13,500,000 shares
7. Offering price: VND10,000/share
8. Beginning date: January 11, 2018
9. Ending date: March 13, 2018
10. Number of unsold shares of 5,420,381 will be restricted in 01 year from the finish date of the offering.

**II. The proceeds from the public offering:**

No.	Content	Stock volume	Value (VND)
1	Receivables from the offering		
	- Existing shareholders	13,500,000	135,000,000,000
	<b>Total proceeds from the offering</b>		<b>135,000,000,000</b>
2	<b>Expenses from the offering</b>		<b>78,100,000</b>
3	<b>Net revenue from the offering</b>		<b>134,921,900,000</b>

**III. Plan for the capital use from the offering:**

No.	Content	Amount (dongs)
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1	To pay the credit loans for project.	26,940,559,396
2	To pay the personal loans for project.	41,341,324,104
3	To pay the liabilities for investment in the plant.	9,344,490,988
4	To invest and supplement the machine and equipment	24,440,460,000
5	To supplement the mobile capital to the plant	32,933,165,512
	<b>Total</b>	<b>135,000,000,000</b>

IV. Report on the capital use from the offering:

1. Adjustment of the plan for the use of capital:

No.	Content	Initial plan	Adjustment
1	To pay the credit loans for project.	26,940,559,396	12,350,000,000
2	To pay the personal loans for project.	41,341,324,104	41,341,324,104
3	To pay the liabilities for investment in the plant.	9,344,490,988	9,156,708,475
4	To invest and supplement the machine and equipment	24,440,460,000	4,640,000,000
5	To supplement the mobile capital to the plant	32,933,165,512	32,933,165,512
6	To supplement the mobile capital for business production		34,578,801,909
	<b>Total</b>	<b>135,000,000,000</b>	<b>135,000,000,000</b>

2. The use of capital:

No.	Content	Approved plan	Actual use
1	To pay the credit loans for project.	12,350,000,000	12,350,000,000
2	To pay the personal loans for project.	41,341,324,104	41,341,324,104
3	To pay the liabilities for investment in the plant.	9,344,490,988	9,156,708,475

4	To invest and supplement the machine and equipment	4,640,000,000	4,640,000,000
5	To supplement the mobile capital to the plant	32,933,165,512	32,933,165,512
6	To supplement the mobile capital for business production	34,578,801,909	34,695,893,012
	<b>Total</b>	<b>135,000,000,000</b>	<b>135,117,091,103</b>